Alternative Growth Strategies

<table>
<thead>
<tr>
<th>Mutual Funds</th>
<th>Providing investment strategies built to achieve individual financial outcomes</th>
</tr>
</thead>
</table>

**Dynamic Portfolio Positioning:** Defensive, neutral and opportunistic positioning for allocation flexibility

**ALPS | CoreCommodity Management CompleteCommodities Strategy Fund**
- Inception Date: 6/29/2010
- Focus: Commodities
- Investment Style: Active
- Available Classes: I (JCRIX), Inv (JCRAK), A (JCCSX), C (JCRCX)

**ALPS | Kotak India ESG Fund**
- Inception Date: 2/14/2011
- Focus: India
- Investment Style: Active
- Available Classes: I (INDIX), II (INDSX), Inv (INDAX), A (INAAX), C (INFCX)

**ALPS Global Opportunity Fund* **
- Inception Date: 12/31/2007
- Focus: Global Equity
- Investment Style: Active
- Available Classes: I (LPEIX), Inv (LPEFX), A (LPFAX), C (LPFCX), R (LPERX)

**RiverFront Asset Allocation Growth & Income**
- Inception Date: 8/2/2010
- Focus: Asset Allocation
- Investment Style: Active
- Available Classes: I (RLIIX), Inv (RLGAX), A (RAGIX), C (RLGCX)

**ALPS | Smith Total Return Bond Fund**
- Inception Date: 6/29/2018
- Focus: Fixed Income
- Investment Style: Active
- Available Classes: I (SMTHX), Inv (SMTRX), A (SMAMX), C (SMCHX)

**ALPS | Smith Short Duration Bond Fund**
- Inception Date: 6/29/2018
- Focus: Fixed Income
- Investment Style: Active
- Available Classes: I (SMDSX), Inv (SMRSX), A (SMASX), C (SMCMX)

**ALPS | Smith Credit Opportunities Fund**
- Inception Date: 9/15/2020
- Focus: Fixed Income
- Investment Style: Active
- Available Classes: I (SMCRX), Inv (SMCVX), A (SMCAX), C (SMCCX)

**ALPS | Smith Balanced Opportunity Fund**
- Inception Date: 9/15/2020
- Focus: Asset Allocation
- Investment Style: Active
- Available Classes: I (ALPBX), Inv (ALIBX), A (ALABX), C (ALCBX)

Please note that product availability may vary by firm.

Inception date shown reflects the inception date for Class I shares. Please visit www.alpsfunds.com for the inception dates of other available share classes.

* Effective January 24, 2023, the ALPS | Red Rocks Global Opportunity Fund changed its name to the ALPS Global Opportunity Fund.
## SS&C ALPS Advisors Mutual Fund and VIT Offerings

September 30, 2023

### Variable Insurance Trusts (VITs)

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Inception Date</th>
<th>Focus</th>
<th>Available Classes</th>
</tr>
</thead>
<tbody>
<tr>
<td>ALPS</td>
<td>Alerian Energy Infrastructure Portfolio</td>
<td>4/30/2013</td>
<td>North American Energy Infrastructure</td>
</tr>
<tr>
<td>ALPS Global Opportunity Portfolio</td>
<td>10/24/2014</td>
<td>Global Equity</td>
<td>I (n/a), III (AVPEX)</td>
</tr>
<tr>
<td>Morningstar Aggressive Growth ETF Asset Allocation Portfolio</td>
<td>4/30/2007</td>
<td>Asset Allocation</td>
<td>I (n/a), II (AGTFX)</td>
</tr>
<tr>
<td>Morningstar Balanced ETF Asset Allocation Portfolio</td>
<td>4/30/2007</td>
<td>Asset Allocation</td>
<td>I (n/a), II (BETFX)</td>
</tr>
<tr>
<td>Morningstar Conservative ETF Asset Allocation Portfolio</td>
<td>4/30/2007</td>
<td>Asset Allocation</td>
<td>I (n/a), II (CETFX)</td>
</tr>
<tr>
<td>Morningstar Growth ETF Asset Allocation Portfolio</td>
<td>4/30/2007</td>
<td>Asset Allocation</td>
<td>I (n/a), II (GETFX)</td>
</tr>
<tr>
<td>Morningstar Income and Growth ETF Asset Allocation Portfolio</td>
<td>4/30/2007</td>
<td>Asset Allocation</td>
<td>I (n/a), II (IETFX)</td>
</tr>
<tr>
<td>Morningstar Balanced ETF Asset Allocation Portfolio</td>
<td>4/30/2007</td>
<td>Asset Allocation</td>
<td>I (n/a), II (BETFX)</td>
</tr>
</tbody>
</table>

### Important Disclosures & Definitions

An investor should consider the investment objectives, risks, charges and expenses carefully before investing. To obtain a prospectus containing this and other information, call 1-866-759-5679 or visit [www.alpsfunds.com](http://www.alpsfunds.com). Read the prospectus carefully before investing.

All investments are subject to risks, including the loss of money and the possible loss of the entire principal amount invested. Additional information regarding the risks of an investment is available in the prospectus.

Shares of the Portfolios are only offered to participating insurance companies and their separate accounts to fund the benefits of variable annuity contracts and variable life insurance policies. Shares of the Portfolios also may be used as investment vehicles for qualified pension and retirement plans and certain registered and unregistered separate accounts.

Asset allocation cannot assure a profit nor protect against a loss. The stocks of smaller companies are subject to above-average market price fluctuations. There are specific risks associated with international investing, such as currency fluctuations, foreign taxation, differences in financial reporting practices and rapid changes in political and economic conditions. Fixed income securities are subject to interest rate risk, prepayment risk and market risk. Commodity trading is highly speculative and involves a high degree of risk. Funds focusing on a single sector generally experience greater price volatility.

ALPS Advisors, Inc. and ALPS Portfolio Solutions Distributor, Inc. are affiliated.

ALPS Portfolio Solutions Distributor, Inc. is the distributor for the Funds.

Not FDIC Insured • No Bank Guarantee • May Lose Value

ALPS | Alerian Energy Infrastructure Portfolio

Inception Date: 4/30/2013
Focus: North American Energy Infrastructure
Available Classes: I (n/a), III (ALEFX)

ALPS Global Opportunity Portfolio

Inception Date: 10/24/2014
Focus: Global Equity
Available Classes: I (n/a), III (AVPEX)

Morningstar Aggressive Growth ETF Asset Allocation Portfolio

Inception Date: 4/30/2007
Focus: Asset Allocation
Available Classes: I (n/a), II (AGTFX)

Morningstar Balanced ETF Asset Allocation Portfolio

Inception Date: 4/30/2007
Focus: Asset Allocation
Available Classes: I (n/a), II (BETFX)

Morningstar Conservative ETF Asset Allocation Portfolio

Inception Date: 4/30/2007
Focus: Asset Allocation
Available Classes: I (n/a), II (CETFX)

Morningstar Growth ETF Asset Allocation Portfolio

Inception Date: 4/30/2007
Focus: Asset Allocation
Available Classes: I (n/a), II (GETFX)

Morningstar Income and Growth ETF Asset Allocation Portfolio

Inception Date: 4/30/2007
Focus: Asset Allocation
Available Classes: I (n/a), II (IETFX)

Morningstar Balanced ETF Asset Allocation Portfolio

Inception Date: 4/30/2007
Focus: Asset Allocation
Available Classes: I (n/a), II (BETFX)

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^ Effective January 24, 2023, the ALPS | Red Rocks Global Opportunity Portfolio changed its name to the ALPS Global Opportunity Portfolio.