# (December 2011) Department of the Treasury

### **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name ALPS/ALERIAN MLP INFRASTRUCTURE INDEX FUND 46-1223399 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact ALPS FUND SERVICES 1-877-398-8461 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 1290 BROADWAY, SUITE 1100 DENVER, CO 80203 8 Date of action 9 Classification and description OCTOBER 31, 2016 COMMON STOCK 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 317612828 AI FRX ALRCX 317612810 317612794 ALRIX Organizational Action Attach additional statements if needed. See back of form for additional guestions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► SEE ATTACHED STATEMENT. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE AMOUNT SHOWN AS A RETURN OF CAPITAL IN THE ATTACHED STATEMENT REPRESENTS A REDUCTION OF THE SHAREHOLDERS TAX BASIS ON SHARES HELD. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE LINE 15 ABOVE.

## Part II Organizational Action (continued)

				section(s) and subsection(s) upon which					
				CTION 301(C)(2), THE PORTION OF 1		•			
				THE ADJUSTED BASIS OF THE STO		ICITIS NOT A DIVIDEND			
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				NOT APPLICABLE TO THIS TRANS					
				N. THE SHAREHOLDER'S COST BAS					
		OF CAI	PITAL DISTRIBUTION W	HICH MAY AFFECT THE GAIN OR LO	SS REALIZED UPON T	HE DISPOSITION OF THE			
SHARES	5.								
<b>9</b> Pro	ovide	any othe	r information necessary t	o implement the adjustment, such as th	e reportable tax year >				
				IDED BY THE EMERGENCY ECONOM					
ARE RE	QUIR	ED TO F	EFLECT THESE ADJUS	TMENT IN THE COST BASIS REPOR	TING FOR COVERED S	ECURITIES. IF A BROKER IS			
				O A PARTICULAR SHAREHOLDER,					
SHOULE	BE A	ADJUST	ED AS OF THE DIVIDEN	D DATE TO REFLECT THE RETURN	OF CAPITAL DESCRIB	ED ABOVE.			
	Linde	nenalties	of perium I declare that I h	ave examined this return, including accompa	anving schedules and stater	ments, and to the hest of my knowledge, an			
				n preparer has any knowledge.					
Sign			A SIGNED COP	OF THIS FORM IS MAINTAINED					
lere	Signa	ture ▶	AT THE OFFICES OF THE TAXPAYER						
	Jigila								
	Print v	our name	•		Title ►				
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<sup>z</sup> aid Prepa	ror					self-employed			
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Cond For	m 80	37 (inclu	ding accompanying state	ments) to: Department of the Treasury	Internal Revenue Service	<del></del>			

# ALPS/ALERIAN MLP INFRASTRUCTURE INDEX FUND SUPPLEMENTAL ATTACHMENT TO FORM 8937

#### PART II, QUESTION 14

THE CORPORATION DECLARED THE FOLLOWING DISTRIBUTIONS TO SHAREHOLDERS IN THE YEAR ENDED OCTOBER 31, 2016. 4.12% OF EACH DISTRIBUTION WAS CONSIDERED A TAXABLE DISTRIBUTION FROM THE CORPORATION'S EARNINGS AND PROFIT AND THE REMAINING 95.88% OF THE DISTRIBUTION IS FROM SOURCES OTHER THAN THE CORPORATION'S EARNINGS AND PROFITS, AND IS THEREFORE A RETURN OF CAPITAL TO THE SHAREHOLDER.

### DETAIL OF EACH DISTRIBUTION MADE IN 2016 IS DESCRIBED BELOW:

EX-DATE	RECORD DATE	PAYABLE DATE	AMOUNT	% TAXABLE DIVIDEND	TAXABLE DIVIDEND AMOUNT	% RETURN OF CAPITAL	RETURN OF CAPITAL AMOUNT
2/17/2016	2/16/2016	2/18/2016	\$ 0.187900	4.11923%	\$ 0.007740	95.88077%	\$ 0.180160
5/17/2016	5/16/2016	5/18/2016	\$ 0.138200	4.11923%	\$ 0.005693	95.88077%	\$ 0.132507
8/16/2016	8/15/2016	8/17/2016	\$ 0.138200	4.11923%	\$ 0.005693	95.88077%	\$ 0.132507
10/27/2016	10/26/2016	10/28/2016	\$ 0.132707	4.11923%	\$ 0.005467	95.88077%	\$ 0.127240