# (December 2011)

Department of the Treasury

### **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name ALPS/ALERIAN MLP INFRASTRUCTURE INDEX FUND 46-1223399 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact ALPS FUND SERVICES 1-877-398-8461 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 1290 BROADWAY, SUITE 1100 DENVER, CO 80203 8 Date of action 9 Classification and description OCTOBER 31, 2017 **COMMON STOCK** 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 317612828 ALRCX 317612810 ALRIX 317612794 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► SEE ATTACHED STATEMENT. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE AMOUNT SHOWN AS A RETURN OF CAPITAL IN THE ATTACHED STATEMENT REPRESENTS A REDUCTION OF THE SHAREHOLDERS TAX BASIS ON SHARES HELD. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE LINE 15 ABOVE

## Part II Organizational Action (continued)

				e section(s) and subsection(s) upon whi		
				TRIBUTION WHICH IS A DIVIDEND (A ECTION 301(C)(2), THE PORTION OF		•
				THE ADJUSTED BASIS OF THE STO		CITIS NOT A DIVIDEND
7117 (LL L	<u> </u>	, LILD,	TOTALION THE REBUGE	THE ABSOCIED BROID OF THE OTO	5011.	
<b>8</b> Ca	n any	resulting	g loss be recognized? ►	NOT APPLICABLE TO THIS TRANS	SACTION AS NO LOSS W	OULD BE RECOGNIZED
				N. THE SHAREHOLDER'S COST BA		
		OF CAI	PITAL DISTRIBUTION W	<u>'HICH MAY AFFECT THE GAIN OR LO</u>	OSS REALIZED UPON TH	IE DISPOSITION OF THE
SHARES	S					
<b>9</b> Pro	ovide	any othe	r information necessary t	o implement the adjustment, such as t	he reportable tax year ▶ _	
				NDED BY THE EMERGENCY ECONO		
				STMENT IN THE COST BASIS REPOR		
				O A PARTICULAR SHAREHOLDER,		
SHOULE	BE /	ADJUST	ED AS OF THE DIVIDEN	ID DATE TO REFLECT THE RETURN	OF CAPITAL DESCRIBE	D ABOVE.
	Under	penalties	of perjury, I declare that I h	nave examined this return, including accomp	panying schedules and statem	ents, and to the best of my knowledge an
			correct, and complete. Decl	preparer has any knowledge.		
Sign			A SIGNED COP	Y OF THIS FORM IS MAI	NTAINED	
lere	Signa	ture ►	AT THE OFFICE	S OF THE TAXPAYER	•	
	J "	_				
	Print y	our name	<b>.</b>		Title►	
Paid		Print/Typ	e preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	rer					self-employed
Jse O	- 1	Firm's na	ame 🕨			Firm's EIN ▶
	- ,	Firm's a	ddress ►			Phone no.
Cand Eas	m 20	37 (inclu	ding accompanying state	ments) to: Department of the Treasury	Internal Revenue Service	Odden IIT 8/201-005/

# ALPS/ALERIAN MLP INFRASTRUCTURE INDEX FUND SUPPLEMENTAL ATTACHMENT TO FORM 8937

### PART II, QUESTION 14

THE CORPORATION DECLARED THE FOLLOWING DISTRIBUTIONS TO SHAREHOLDERS IN THE YEAR ENDED OCTOBER 31, 2017. 0% OF EACH DISTRIBUTION IS CONSIDERED A TAXABLE DISTRIBUTION FROM THE CORPORATION'S EARNINGS AND PROFITS AND THE REMAINING 100% OF THE DISTRIBUTION IS FROM SOURCES OTHER THAN THE CORPORATION'S EARNINGS AND PROFITS, AND IS THEREFORE A RETURN OF CAPITAL TO THE SHAREHOLDER.

### DETAIL OF EACH DISTRIBUTION MADE IN 2017 IS DESCRIBED BELOW:

EX-DATE	RECORD DATE	PAYABLE DATE	AMOUNT	% TAXABLE DIVIDEND	TAXABLE DIVIDEND AMOUNT	% RETURN OF CAPITAL	RETURN OF CAPITAL AMOUNT
2/14/2017	2/13/2017	2/15/2017	\$ 0.132707	0.00000%	\$ -	100.00000%	\$ 0.132707
5/16/2017	5/15/2017	5/17/2017	\$ 0.126809	0.00000%	\$ -	100.00000%	\$ 0.126809
8/15/2017	8/14/2017	8/16/2017	\$ 0.126809	0.00000%	\$ -	100.00000%	\$ 0.126809
10/26/2017	10/25/2017	10/27/2017	\$ 0.117900	0.00000%	\$ -	100.00000%	\$ 0.117900